



CLC Performa Private Debt AUD Income Fund

July 2025

As of 31 July 2025

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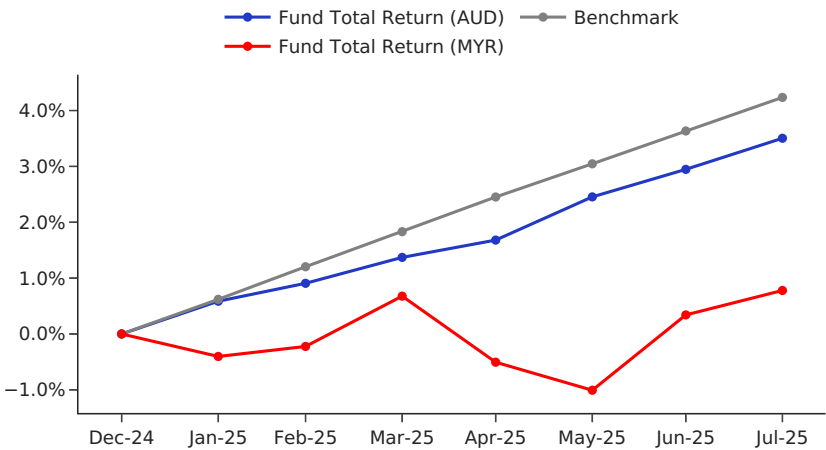
Fund Objective

The Fund aims to provide monthly income returns by investing in the Target Fund. The Target Fund's objective is to provide monthly income returns from a diversified portfolio of debt securities including asset backed business loans, director guaranteed business loans, and senior loans to non-bank lenders secured against a loan portfolio that provide regular income and capital stability.

The Target Fund will work with marketplace and peer-to-peer lenders who lend to businesses including small and medium enterprises ("SMEs") in Australia.

The Target Fund will look to purchase notes from special purpose vehicles, or units in managed investment schemes that hold the underlying loans originated by the originators. Accordingly, the Target Fund will invest in a pool of eligible assets, primarily focused on debt issued by non-bank lenders and/or other forms of debt including senior debt, asset backed securities, unlisted securities and loans via peer-to-peer lending platforms.

Fund Performance



*Source: Cross Light Capital, data as of 31 July 2025.

Fund Information

Company	Cross Light Capital Sdn. Bhd.
SC License	eCMSL/A0367/2020
Fund Manager	CIO Jason Lee, CFA
SC License	eCMSRL/C0200/2020
Trustee	MTrustee Berhad
Fund Category	Feeder Fund (Private Credit)
Fund Type	Income
Base Currency	AUD
Fund Inception	31 December 2024
Unit NAV AUD Share Class	1.0000
Unit NAV MYR Share Class	0.9779
Benchmark	Reserve Bank of Australia cash rate + 3% p.a.
Distribution Frequency	Monthly (or Reinvest Option)

Risk and Performance Metrics

	Fund (AUD)	Fund (MYR)	Benchmark
CAGR	6.08%	1.34%	7.37%
Estimated VaR (95%)	0.31%	0.97%	0.57%
Annualized Volatility	0.55%	3.03%	0.07%
Max Drawdown	0.00%	-1.67%	0.00%
Sharpe Ratio (RFR = 0)	11.13	0.44	98.98
Sortino Ratio	-	0.92	-
Correlation to SPY (Monthly)	0.66	-0.07	-0.60

Cumulative Performance (%)

	Fund (AUD)	Fund (MYR)	Benchmark
1 Month	0.54	0.44	0.58
3 Months	1.79	1.29	1.74
6 Months	2.90	1.19	3.59
1 Year	N/A	N/A	N/A
3 Years	N/A	N/A	N/A
Since Fund's Inception	3.50	0.78	4.23
YTD	3.50	0.78	4.23

Monthly Performance (AUD) (%)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YEAR
2025	0.59	0.32	0.46	0.31	0.76	0.48	0.54						3.50

Monthly Performance (MYR) (%)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YEAR
2025	-0.40	0.18	0.90	-1.17	-0.50	1.36	0.44						0.78

*All performance figures are based on the total return, which take into account distributions paid out.

Distribution History (AUD) (%)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YEAR
2025	0.58	0.32	0.46	0.30	0.75	0.48	0.54						3.48

Distribution History (MYR) (%)

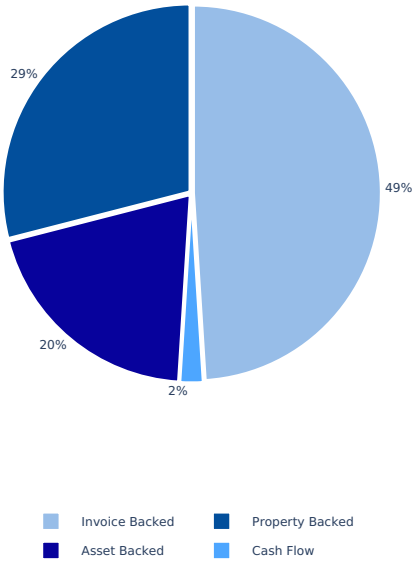
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YEAR
2025	0.52	0.26	0.39	0.25	0.69	0.42	0.47						3.04

Target Fund Loan
Portfolio Characteristics

Number of Platforms	7
Number of Loans	13,208
Maturity <12 Months %	88.0%
Average Loan Size	\$117,874
Average Loan Size %	0.03%
Maximum Loan Size	\$9,848,650
Maximum Loan Size %	2.30%
Arrears over 30 Days %	2.05%
Cash & Cash Equivalents	18.66%
Loan Assets	81.34%

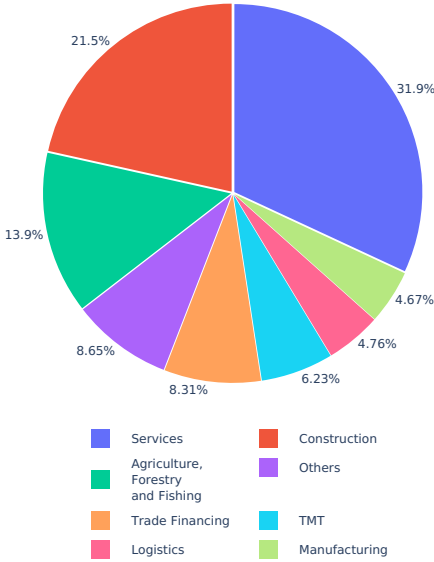
**Source: Cross Light Capital, data as of 31 July 2025.
Data presented in Australian Dollars

Target Fund Asset Split



**Source: Cross Light Capital, data as of 31 July 2025.*

Target Fund Industry Split



**Source: Cross Light Capital, data as of 31 July 2025.*

Disclaimer

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